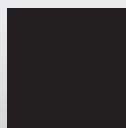


2020

ANNUAL REPORT



The Authority **MISSION STATEMENT**

The Mission of the Health and Educational Facilities Authority of the State of Missouri is to provide access to the capital markets in an effort to lower the cost of health and educational services in Missouri by providing high quality, readily available, low cost financing alternatives for Missouri public and private, nonprofit health and educational institutions.

The Health and Educational Facilities Authority of the State of Missouri, created by an Act of the Missouri General Assembly and operational in 1979, is empowered to make loans to any participating health or educational institution and to refund outstanding obligations, mortgages or advances issued, made or given for the cost of facilities.

The Authority is self-funded, has no taxing power and receives no financial support or appropriations from the State.

The Authority assists not-for-profit institutions in borrowing funds at the lowest possible cost to provide quality medical and educational services to Missouri residents. Interest paid on Authority bonds and notes is exempt from federal and Missouri state income taxation, resulting in materially lower interest rates for substantial savings on financing cost.

Many types of health care and educational institutions across the state receive financing assistance from the Authority. Health care financings have been arranged for health facilities ranging from fewer than 100 to over 1,000 beds, including acute and primary care

facilities, teaching and research centers, osteopathic hospitals, retirement and nursing homes, specialized care centers and alcoholic rehabilitation treatment centers. Educational financings include public universities, liberal arts colleges, major research universities and medical schools, institutions of specialized instruction, public school districts, private elementary and secondary schools and charter schools.

During 1995, the Authority was charged with developing guidelines for, and the administration of, the Direct Deposit Program, which provides strong credit ratings for Missouri school districts. The Authority also developed the HELP Program, which provides low interest loans to small and/or rural health care and educational facilities.

The Authority's bonds and notes do not constitute a debt or liability of the State of Missouri or of any political subdivision thereof, within the meaning of any State constitutional provision or statutory limitation. The Authority has no taxing power. The credit supporting any Authority note or bond issue is the credit of the individual borrowing institutions. The bonds and notes are limited

obligations of the Authority payable solely from payments made by the borrowing institution.

The validity of the Authority's Act was upheld by the Missouri Supreme Court in *Menorah Medical Center vs. Health and Educational Facilities Authority of the State of Missouri* 584 S. W. 2d 73 (MO 1979).

AUTHORITY MEMBERSHIP

The Act provides for seven members appointed by the Governor of the State of Missouri, with the advice and consent of the Senate. Each member must be a resident of the State and no more than four members may be of the same political party. Members are appointed for five year terms. Members continue to serve after expiration of their term until a successor is appointed or they are reappointed.

AUTHORITY REPRESENTATIVES

Michael J. Stanard

Executive Director

Vincent M. Loretta

Assistant Director

Antoinette M. Wilcox

Administrative Assistant

Thompson Coburn LLP

General Counsel

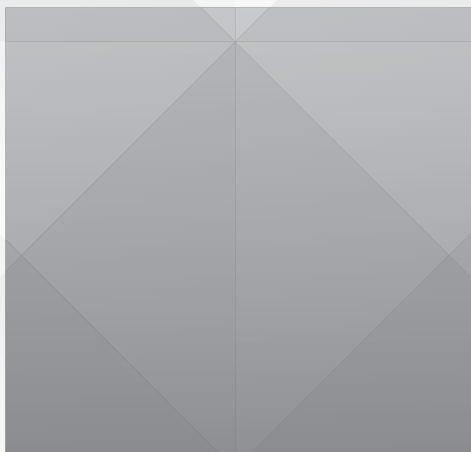
Columbia Capital Management, LLC

Financial Advisor

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Capital Region Medical Center

CHAIR LETTER



We present the 2020 Annual Report of the Health and Educational Facilities Authority of the State of Missouri (MoHEFA) with our sincere hope that those involved in the MoHEFA borrowing process and all those we serve have made it through this most challenging year.

MoHEFA completed seven bond issues in 2020, which is fewer than typical, but the total amount borrowed (\$1,183,635,000) compares favorably to a typical year. Low interest rates and limited market activity enabled our borrowers to obtain very favorable outcomes. Going forward, MOHEFA is ready to assist borrowers as new projects and/or refunding opportunities develop and institutions begin to recover from pandemic-related financial strain.

Now in its 43rd year of providing access to the capital markets, MoHEFA is proud of its history of broad issuance of bonds and notes across all regions of the State for all types of projects, from the largest health systems and universities to the smallest liberal arts colleges and health clinics. MoHEFA's direct loan HELP! Program was reimagined two years ago with a 0.5% interest rate and other adjusted terms and now that program is enjoying increased interest from small borrowers. We also are examining other potential programs to provide better access to the capital markets by small borrowers. In addition, the School District Direct Deposit Program is likely to have its largest year in terms of school bond issuance as school districts take advantage of historically low interest rates and the resulting savings to district taxpayers.

MoHEFA first issued bonds in 1979 and is proud to have been a part of so many capital projects for Missouri's superb health and educational providers. Our Members, staff and advisors continually strive to offer the highest quality, most cost-efficient, and accessible services possible. We are excited to be part of this history and look ahead to a bright future of assisting Missouri's vital health and educational institutions with their missions and projects that are so essential to our state.

As 2021 unfolds, we look forward to growing stronger together.

Sarah R. Maguffee
Chair of the Authority



Saint Luke's East Lee's Summit

AUTHORITY MEMBERS



SARAH R. MAGUFFEE - CHAIR

Sarah R. Maguffee, of Columbia, Missouri, is an attorney and clerk to Judge Karen King Mitchell, Missouri Court of Appeals, Western District. She is a former partner at Husch Blackwell, LLP, in Jefferson City, Missouri, where she practiced law from 1996 to 2009, when she left to become a stay-at-home mother. At Husch, Ms. Maguffee successfully counseled clients from such diverse industries as banking and finance, construction and land development, and manufacturing, regarding federal, state, and local environmental, health, and safety compliance, audits, self-reporting of violations, and enforcement actions. She also advised clients regarding environmental issues that arise in commercial transactions, including real estate deals and bankruptcy. Prior to joining Husch, Ms. Maguffee practiced law in Washington, D.C., where she represented chemical manufacturers and transporters on a variety of legislative, regulatory, and enforcement issues.



A graduate of Bates College and the University of Michigan Law School, Ms. Maguffee served on the Board of Directors of the Food Bank for Central & Northeast Missouri for 9 years, the last 2 as Board President. She is currently President of the Board of Directors of the Mary Lee Johnston Community Learning Center in Columbia. She is active in

(continued on next column)

King's Daughters and several other civic and charitable organizations. Governor Jay Nixon appointed Ms. Maguffee to the Missouri Health and Educational Facilities Authority. Term as a Member expired July 30, 2013.

JOSEPH A. CAVATO - VICE CHAIR

Mr. Cavato, a resident of University City, Missouri is the principal and owner of JAC Consulting, LLC, providing consulting and advisory services to local governments, non-profit agencies and real estate development entities. Services include program management, real estate and development planning, project management, financial advisory and intergovernmental relations. In addition to his long professional career in government and finance, Mr. Cavato has been very active in the community as an advisor, volunteer and board member of a number of educational,



non-profit, religious and governmental entities. He has served as a board member of Cardinal Ritter College Prep High School, Barat Academy, Beyond Housing, the Missouri Workforce Housing Association and the Saint Louis University Urban Planning and Real Estate Development Program. Term as a Member expired July 30, 2013.

MICHAEL E. HENZE - TREASURER

Mr. Henze, a resident of Osage Beach, is the retired chief executive officer of Lake Regional Health System in Osage Beach, Mo. He joined the hospital in April 1990, and oversaw a dramatic expansion of services and capital improvements. During his tenure, three major expansion/renovation projects were completed that shaped the current LRHS campus. This included adding a heart program, oncology services and a three-story patient tower to house intensive care, cardiac care and observation units. The clinic system also was developed to improve access to care. Mr. Henze served on the board of the Missouri Hospital Association (MHA), serving as chair of the Board of Trustees (2007), and on multiple MHA board committees, including the Federal Reimbursement Allowance, and Finance and Budget committees. He received MHA's highest honor, the Distinguished Service Award, in 2013 and its Visionary Leadership Award in 2004. He also served as a delegate to the American Hospital Association Regional Policy Board and as a member of the board of Healthcare Services Group, a medical malpractice carrier, serving as chair (2005-2008). Originally from Conway, Ark., Henze earned a bachelor's degree in business and economics from Hendrix College in Conway, Ark., in 1976, and a master's degree in business administration from the University of Central Arkansas in 1979. He served as controller at Marion County Hospital and Nursing Home in Yellville, Ark., and Hot Spring County Memorial Hospital in Malvern, Ark., before being named administrator of Hot Spring County Memorial in 1981. He joined Lake Regional Health System as CEO in 1990. Mr. Henze and his wife, Gerri, have three children and six grandchildren. They enjoy spending time with their family, fishing the White River in Arkansas and spending time on their farm in Macks Creek, Mo. Term as a Member expires July 30, 2024.



AUTHORITY MEMBERS

THOMAS E. GEORGE - MEMBER

Mr. George, a resident of St. Louis, Missouri is the retired President of the International Brotherhood of Electrical Workers (IBEW) Local One in St. Louis. Prior to serving as President since 1998 he served various other roles for Local One including Registrar, Instructor, Business Agent, Organizer and as Trustee for several different funds. He is a lifelong Journeyman Wireman. In addition to his professional career, Mr. George was elected to four terms as a Member of the Missouri House of Representatives from the 74th district representing a portion of north St. Louis County. He was Chairman or Vice Chairman of the Labor Committee, Workforce Development and Workplace Safety Committee and the Municipal Corporation Committee. His other committee memberships included Missouri Job Training Legislative Oversight; Local Government; Appropriation - Natural and Economic Resources; Insurance; Communications, Energy and Technology; and Employment Security and Unemployment Benefits Workers Compensation. He has been honored as the Thomas F. Eagleton Grassroots Democrat of the Year. Mr. George also served six years with the 138th Infantry of the Missouri National Guard. Term as a Member expired July 30, 2015.



JUDITH W. SCOTT - MEMBER

Judith W. Scott, a resident of Poplar Bluff, Missouri, is the Executive Director of the Three Rivers Community College Foundation. She is a graduate of Stephens College and The University of Missouri and earned a Masters of Arts in English from Southeast Missouri State University. Mrs. Scott has more than 50 years of experience as a college educator and administrator having served many roles at Three Rivers Community College including English instructor, Chair of the English Department, Chair of the Humanities Division, Vice President for College Advancement and her current position with the Foundation. Mrs. Scott received the Governor's Award for Excellence in Teaching, was awarded the Distinguished Alumni Award from the College of Arts and Sciences at The University of Missouri and received the Faculty-Alumni Award from the MU Alumni Association. She is a charter member of the Griffiths Leadership Society for Women at The University of Missouri, and in 2006 received the National Institute for Staff and Organization Development (NISOD) Excellence Award. She has been appointed to serve on several statewide boards, including an appointment by Governor John Ashcroft to the Missouri Lottery Commission, a position she held from 1991-96. Governor Christopher Bond appointed Mrs. Scott to the Missouri Health and Educational Facilities Authority (MoHEFA) where she served from 1984-1991. In 2007 Governor Matt Blunt appointed her to her current MoHEFA term. Mrs. Scott is active in various community organizations including the Poplar Bluff Public Library Board of Trustees, Chamber of Commerce, University of Missouri Alumni Association, P.E.O., Southeast Missouri Kappa Alpha Theta Rush, Rotary International and Poplar Bluff's First United Methodist Church. Term as a Member expired July 30, 2011.



JEFFREY D. BYRNE - MEMBER

Jeffrey D. Byrne, a resident of Kansas City, Missouri, is co-founder and CEO of Byrne Pelofsky & Associates, Inc., a nationally-recognized fundraising and financial development firm that specializes in building organizational capacity and conducting major gift, capital and endowment campaigns solely for nonprofit organizations. His team of consultants has successfully guided more than 320 nonprofit organizations through campaigns raising more than \$1,250,000,000 since 2000. Byrne Pelofsky & Associates is committed to nonprofit fundraising success and serves a broad spectrum of clients throughout the United States, across all subsectors of the industry: arts, culture, humanities, education, environment, faith-based, healthcare, senior living and social services. Mr. Byrne has spearheaded campaigns for a broad spectrum of clients: from rural nonprofit healthcare services to national membership organizations. Among his successes are The Harry S Truman Library Institute for National and International Affairs, National World War I Museum at Liberty Memorial, Susan G. Komen Breast Cancer Foundation, American Academy of Family Physicians, The Nature Conservancy - Kansas Chapter, Powell Gardens, Bishop Spencer Place, The Foundation for Mount Nittany Medical Center, hundreds of YMCAs and dozens of faith-based campaigns. Mr. Byrne is a graduate of the University of Missouri-Columbia with a bachelor's degree in political science. In addition to his fundraising and financial development efforts, Mr. Byrne owns and operates a fourth generation Missouri farm and is active on numerous nonprofit, philanthropic and community boards. Term as a Member expires July 30, 2019.



FINANCING OPTIONS

The Authority assists health care and educational institutions in financing equipment purchases and capital projects at the lowest possible cost. Financing options that the Authority offers to Missouri institutions consist of the following debt instruments:

VARIABLE FLOATING RATE BONDS

While these instruments have a nominal long-term maturity, the interest rate is adjusted periodically (usually daily or weekly). The borrower is able to take advantage of low short-term rates, but also, if conditions warrant, to lock in a fixed interest rate without many of the costs associated with a new issuance of bonds.

FIXED RATE SHORT TO INTERMEDIATE TERM BONDS

A variation of traditional fixed rate long-term bonds, these fully amortized bonds are for borrowers who desire shorter prepayment provisions and can generate sufficient revenues to retire the principal over a shorter maturity. The bonds are generally issued for periods ranging from 10-15 years, with a 5-8 year prepayment provision.

FIXED RATE LONG-TERM BONDS

These traditional 20 to 60 year fully amortized term bonds are issued at prevailing market rates. This type of instrument offers the security of fixed rates and the opportunity to stabilize interest costs in a volatile market while matching a longer term liability with the expected useful life of the asset.

FLOATING OR FIXED RATE NOTES

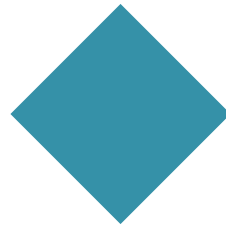
The interest rate on these one to two year notes either floats, with the rate adjusted periodically, or is fixed for its term. The borrower is able to take advantage of lower interest rates while planning long-term financing according to projected needs.

REFUNDING OF PRIOR DEBT

Health care and educational institutions often refinance to take advantage of lower interest rates in the market place than existed at the time of prior financing. Similarly, such institutions often wish to avoid restrictive covenants or collateral requirements contained in a prior financing that would no longer be necessary in a new financing. The Authority has the ability to issue “current refunding bonds” which can accomplish these goals. Such bonds often can be issued to refund the institution’s obligations even if the Authority was not involved in the original financing. Current refunding depends on the terms of the prior financing, current market conditions, existing bond holders and timing, and require that the prior bonds be redeemed within 90 days of issuance of the new bonds.



MARYVILLE UNIVERSITY



PROGRAMS

MISSOURI SCHOOL DISTRICT ADVANCE FUNDING PROGRAM

In 1985 the Authority and the Missouri School Boards Association established the Missouri School District Advance Funding Program to provide the lowest cost financing available for Missouri school districts and public community junior colleges to fund any cash flow deficits that might occur in their various funds during the fiscal year. Some of the advantages of participating in the program include low borrowing rates, high investment rates, costs of issuance shared by all participants and easy access to funds. Since 1985, almost \$1.18 billion has been loaned to participants under the Advance Funding Program.

HELP! PROGRAM

The Authority, recognizing the difficulty that small providers of health care and educational services experience obtaining adequate financing for their capital needs, in 1995 created the HELP! Program to provide these organizations access to low cost loans. Through the HELP! Program, the Authority loans up to \$500,000 for a maximum of ten years at attractive interest rates to small health care and educational providers. 49 institutions have taken advantage of the benefits of this program for a total of over \$14.9 million in loans.

HIGHER EDUCATION WORKING CAPITAL LOAN PROGRAM

During 1997, the Authority established the Higher Education Working Capital Loan Program to help alleviate cash flow difficulties that are typically experienced during part of each fiscal year by higher educational institutions. The Program allows participating institutions to borrow money under an advance funding agreement to provide funds during that portion of its current fiscal year when funds are not yet on hand to pay expenses as incurred.

As of December 31, 2020, \$243.2 million of notes have been issued under this program.

DIRECT DEPOSIT PROGRAM

In 1995, the Missouri Legislature adopted Senate Bill No. 301 which sets forth the development of a program to assist Missouri school districts with their financing needs. The Direct Deposit Program, administered by the Authority, provides a major benefit to school districts issuing general obligation bonds.

In an effort to improve the credit quality of all school districts in Missouri, the Program, effectively, provides for credit enhancement by authorizing the direct deposit, by the State of Missouri to a bank serving as trustee, of a portion of state aid payments that would otherwise be paid directly to the involved school district. The direct deposit amount is equal to debt service on the school district bonds. This procedure results in a credit rating in the second highest rating category (i.e. "AA+"), resulting in attractive interest rates on the bonds at no additional cost to the participating district.

As of June 30, 2020, a total of 2,792 financings have been processed through the program, representing \$16.4 billion of bonds issued benefiting school districts in all Missouri counties and the City of St. Louis.

IMPACT ON MISSOURI ECONOMY

A Study recently was completed by IHS Markit Economics as to the economic impact of MoHEFA's bonds on Missouri's economy in terms of jobs, construction, purchasing, utilities and other matters. The Study considered the recent ten year period and determined the following:

- ◆ **MoHEFA issued \$5.62 billion (\$562 million annually) in new financing for construction and capital projects for health and educational facilities throughout Missouri**
- ◆ **These financings boosted the labor market growth and supported 6691 jobs annually with wages above the State average**
- ◆ **Similarly, MoHEFA financings in that period supported \$362 million in labor and \$473 million in GDP annually**
- ◆ **Additionally, during MoHEFA's early history, 1979-2006, bond issuance supported annual totals of 5916 jobs, \$412 million of GDP and \$339 million of labor income**
- ◆ **The projects financed create long term economic value through the health and educational services provided by the institutions thereby increasing the quality of life in Missouri and the competitiveness of the State**
- ◆ **Health and education is the second largest employment sector in Missouri accounting for 16% of the State's employment**
- ◆ **Had these financings not been completed over the last ten years, Missouri could have lost another 2967 construction jobs**
- ◆ **MoHEFA's financing options provide low-cost financing for capital projects when needed most and even in challenging economic times**



CITIES AND INSTITUTIONS

Aurora

- Mercy Hospital
- Preferred Family Healthcare

Ava

- Deaconess Long Term Care
- Preferred Family Healthcare

Bellevue

- Deaconess Long Term Care

Belton

- Dialysis Clinic, Inc.

Blue Springs

- St. Mary's Medical Center
- Saint Luke's Health System

Bolivar

- Citizens Memorial Healthcare
- CoxHealth
- Preferred Family Healthcare
- Southwest Baptist University

Bonne Terre

- BJC-Parkland Health Center

Boonville

- Dialysis Clinic, Inc.
- Family Health Center
- Kemper Military School and College
- Valley Hope Association

Branson

- Preferred Family Healthcare
- CoxHealth - Skaggs

Brookfield

- Preferred Family Healthcare

Buffalo

- Deaconess Long Term Care

Camdenton

- Preferred Family Healthcare

Canton

- Culver-Stockton College

Cape Girardeau

- Preferred Family Healthcare
- Saint Francis Medical Center
- Southeast Health
- Southeast Missouri State University

Carthage

- Mercy Hospital

Cassville

- Deaconess Long Term Care
- Mercy Hospital

Chesterfield

- Barat Academy
- Logan College of Chiropractic
- St. Luke's Episcopal - Presbyterian Hospitals

Chillicothe

- Hedrick Medical Center
- Preferred Family Healthcare

Clinton

- Compass Health
- Dialysis Clinic, Inc.
- LifeFlight Eagle
- Preferred Family Healthcare

Columbia

- Burrell Behavioral Health
- Tolton Regional Catholic High School
- Family Health Center
- Lenoir Retirement Community
- Preferred Family Healthcare
- Woodhaven Learning Center
- Stephens College
- The University of Missouri

Crystal City

- Mercy Jefferson Regional Medical Center

Desloge

- Preferred Family Healthcare

Edina

- Preferred Family Healthcare

Eldorado Springs

- Preferred Family Healthcare

Ellington

- Reynolds County Memorial Hospital

Fairfax

- Community Hospital Association

Farmington

- Mineral Area Regional Medical Center
- BJC - Parkland Health Center

Fayette

- Central Methodist University

Forsyth

- Preferred Family Healthcare

Fulton

- Westminster College
- William Woods University

Hannibal

- Hannibal - LaGrange College
- Preferred Family Healthcare

Harrisonville

- Deaconess Long Term Care
- LifeFlight Eagle
- Preferred Family Healthcare

Hayti

- Pemiscot County Health System

Hermitage

- Ozarks Community Health Center

Hollister

- Advocates for a Healthy Community

Humansville

- Deaconess Long Term Care

Independence

- Children's Mercy Hospital

Jefferson City

- Capital Region Medical Center
- Dialysis Clinic, Inc.
- Preferred Family Healthcare
- SSM - St. Mary's Health Center

Joplin

- Christian Horizons, Inc.
- Freeman Health System
- Mercy Hospital
- Missouri Southern State University
- Preferred Family Healthcare

Kohoka

- Preferred Family Healthcare

Kansas City Area

- Academie Lafayette
- Avila University
- Baptist Medical Center
- The Barstow School
- Children's Mercy Hospital
- Compass Health
- Coordinated Professional Services
- Crossroads Charter Schools
- Deaconess Long Term Care
- Dialysis Clinic, Inc.
- Health Midwest
- Kansas City Academy
- Kansas City Art Institute
- Kansas City Univ. of Medicine & Biosciences
- LifeFlight Eagle
- Menorah Medical Center
- Mosaic Life Care
- The Pembroke Hill School
- Preferred Family Healthcare
- Rockhurst High School
- Rockhurst University
- Saint Luke's Hospital
- Saint Luke's Northland Hospital
- Saint Luke's Health System
- Sherwood Autism Center
- St. Joseph Health Center
- St. Pius X High School
- Stowers Institute for Medical Research
- Swope Parkway Health Center
- Trinity Lutheran Hospital
- Truman Medical Centers
- The University of Missouri - Kansas City
- YMCA of Greater Kansas City

Kingsville

- Western Johnson County Health Clinic

Kirksville

- Dialysis Clinic, Inc.
- A.T. Still University of Health Sciences
- Northeast Missouri Health Council
- Preferred Family Healthcare

Lake St. Louis

- Preferred Family Healthcare
- SSM - St. Joseph Hospital West

Lebanon

- Laclede County Healthcare Consortium
- Mercy Hospital
- Preferred Family Healthcare

Lee's Summit

- John Knox Village
- Preferred Family Healthcare
- Saint Luke's East Hospital
- St. Michael the Archangel H.S.
- Summit Christian Academy

Lewistown

- Deaconess Long Term Care

Liberty

- Preferred Family Healthcare
- William Jewell College

CITIES AND INSTITUTIONS

Linn

- State Technical College of Missouri

Louisiana

- Dialysis Clinic, Inc.

Macon

- Dialysis Clinic, Inc.
- Macon County Samaritan Memorial Hospital

Marshall

- John Fitzgibbon Memorial Hospital
- Missouri Valley College

Maryville

- SSM - St. Francis Hospital

Marshfield

- Deaconess Long Term Care
- Advocates for a Healthy Community

Mexico

- Audrain Medical Center

Moberly

- Preferred Family Healthcare
- Dialysis Clinic, Inc.

Monett

- Cox Health
- Deaconess Long Term Care

Montgomery City

- Preferred Family Healthcare

Mountain View

- Mercy St. Francis Hospital

Neosho

- Freeman Neosho Hospital
- Preferred Family Healthcare

Nevada

- Preferred Family Healthcare

O'Fallon

- BJC - Progress West Health Center
- Living Word Christian School

Osage Beach

- Dialysis Clinic, Inc.
- Lake Regional Health System

Parkville

- Park University

Poplar Bluff

- Preferred Family Healthcare

Potosi

- Deaconess Long Term Care
- Preferred Family Healthcare

Rolla

- Missouri University of Science & Technology
- Preferred Family Healthcare

Salisbury

- Family Health Center

St. Charles

- Campbell Montessori School
- Parkside Meadows
- Preferred Family Healthcare
- SSM-St. Joseph's Medical Center

St. Joseph

- Mosaic Life Care
- Northwest Missouri Health Services
- Preferred Family Healthcare

St. Louis Area

- Ascension Health
- Anheuser Busch Eye Institute
- ARCH - Area Rescue Consortium of Hospitals
- A.T. Still University of Health Sciences
- BJC - Barnes-Jewish Hospital
- BJC - Barnes-Jewish West
- Bethesda Barclay House
- Bethesda Gardens
- Bethesda Health Group
- Bethesda West
- BJC - Health Care
- BJC - Missouri Baptist Medical Center
- John Burroughs School
- SSM - Cardinal Glennon Children's Hospital
- Central Institute for the Deaf
- Christian Brothers College High School
- Christian Horizons, Inc.
- BJC - Christian Hospitals
- City Academy
- Clayton Academy
- The Community School
- Deaconess Health Services
- SSM-DePaul Health Center
- DeSmet Jesuit High School
- Family Care Health Centers
- Fontbonne University
- Forsyth School
- Incarnate Word Hospital
- KIPP-St. Louis
- Lutheran Church Extension Fund
- Lutheran High School Association
- Lutheran Senior Services
- Mary Institute & St. Louis Country Day Sch.
- Maryville University
- Mercy Health
- Mercy Hospital
- Mercy South
- Miriam School and Foundation
- Missouri Baptist University
- Mother of Good Counsel Home
- National Benevolent Association
- Preferred Family Healthcare
- Ranken Technical College
- Saint Louis Priory School
- Saint Louis University
- St. Alexius Hospital
- St. Anthony's Medical Center
- SSM-St. Clare Health Center
- SSM-St. Joseph Kirkwood
- St. Louis Charter School
- BJC-St. Louis Children's Hospital
- St. Louis University High School
- St. Luke's Episcopal - Presbyterian South
- SSM - St. Mary's Health Center
- SSM Health Care
- The University of Missouri - St. Louis
- The Visitation Academy
- The Washington University
- University of Health Sciences & Pharmacy in St. Louis
- Webster University

St. Peters

- BJC-Barnes-Jewish St. Peters
- Compass Health

- Lutheran H.S. of St. Charles County
- Preferred Family Healthcare

St. Robert

- Preferred Family Healthcare

Sedalia

- Katy Trail Community Health
- Preferred Family Healthcare

Sikeston

- Missouri Delta Medical Center

Smithville

- Saint Luke's Northland Hospital

Springfield

- Advocates for a Healthy Community
- Assemblies of God Financial Services Group
- Burrell Behavioral Health
- CoxHealth
- Drury University
- Evangel University
- Forest Institute of Professional Psychology
- Mercy Hospital
- Missouri State University
- Preferred Family Healthcare

Sweet Springs

- I-70 Community Hospital

Sullivan

- BJC - Missouri Baptist Hospital

Trenton

- LifeFlight Eagle
- North Central Missouri College
- Preferred Family Healthcare
- Saint Luke's Wright Memorial Hospital

Troy

- Preferred Family Healthcare

Union

- Preferred Family Healthcare

Unionville

- Putnam County Memorial Hospital

Versailles

- Katy Trail Community Health

Warrensburg

- University of Central Missouri

Warrenton

- Preferred Family Healthcare

Washington

- Mercy Hospital

Weldon Springs

- Lutheran Church Extension Fund
- Messiah Lutheran School

Wentzville

- Compass Health
- Preferred Family Healthcare
- SSM - St. Joseph Health Center

West Plains

- Dialysis Clinic, Inc.
- Preferred Family Healthcare
- Missouri State University

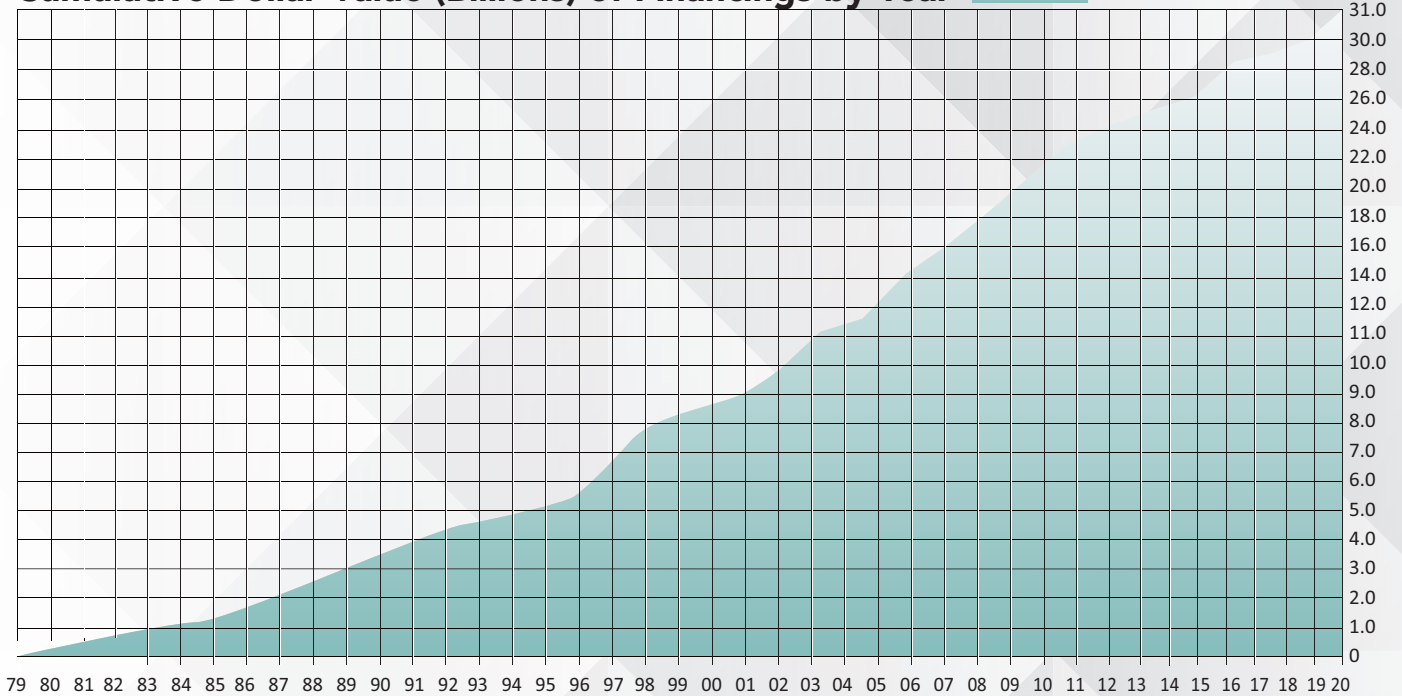
Winfield

- Preferred Family Healthcare

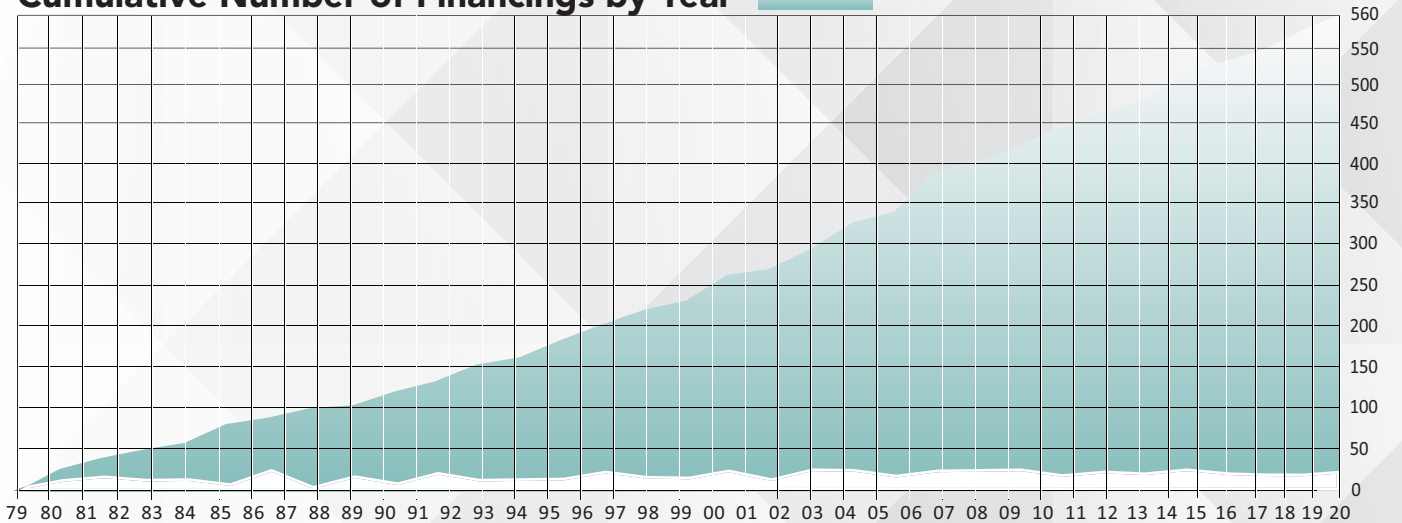
CUMULATIVE SUMMARY



Cumulative Dollar Value (Billions) of Financings by Year



Cumulative Number of Financings by Year



◀ WASHINGTON UNIVERSITY

CUMULATIVE SUMMARY

YEAR	#	PUBLIC ISSUE BONDS AMOUNT	#	PRIVATE ISSUE BONDS AMOUNT	#	NOTES AMOUNT	#	TOTAL AMOUNT
1979	1	63,100,000	-	-	1	20,000,000	2	83,100,000
1980	3	112,765,000	2	5,795,000	3	23,245,000	8	141,805,000
1981	4	79,285,000	3	20,350,000	4	94,000,000	11	193,635,000
1982	4	113,935,000	-	-	3	61,000,000	7	174,935,000
1983	4	155,350,000	4	96,110,000	-	-	8	251,460,000
1984	2	34,890,000	2	109,465,000	-	-	4	144,355,000
1985	16	612,625,000	3	23,825,000	1	75,550,000	20	712,000,000
1986	2	32,500,000	-	-	-	-	2	32,500,000
1987	11	417,324,350	1	5,500,000	1	13,515,000	13	436,339,350
1988	6	241,485,000	-	-	1	26,055,000	7	267,540,000
1989	12	521,229,952	1	15,000,000	2	42,920,000	15	579,149,952
1990	8	220,408,035	-	-	2	56,410,000	10	276,818,035
1991	8	285,934,996	3	14,175,000	1	70,200,000	12	370,309,996
1992	11	547,163,306	1	2,500,000	1	76,110,000	13	625,773,306
1993	13	758,002,437	2	1,600,000	1	9,500,000	16	769,102,437
1994	8	355,520,000	2	4,734,257	1	50,010,000	11	410,264,257
1995	6	280,570,000	2	13,588,625	2	74,825,000	10	368,983,625
1996	14	390,595,000	3	9,470,000	1	100,360,000	18	500,425,000
1997	6	91,975,000	-	-	2	100,355,000	8	192,330,000
1998	15	982,127,211	5	24,036,607	2	88,355,000	22	1,094,518,818
1999	16	310,430,000	1	1,341,848	2	64,735,000	19	376,506,848
2000	9	553,785,000	2	8,290,832	2	75,440,000	13	637,515,832
2001	14	1,266,200,000	3	13,035,894	2	75,620,000	19	1,354,855,894
2002	13	497,755,000	3	18,910,498	3	73,625,000	19	590,290,498
2003	16	888,100,000	3	17,347,678	2	111,050,000	21	1,016,497,678
2004	8	428,125,000	3	16,172,244	2	68,525,000	13	512,822,244
2005	13	1,293,390,000	1	6,045,000	2	38,145,000	16	1,337,580,000
2006	9	511,375,000	2	22,000,000	2	31,855,000	13	565,230,000
2007	10	540,565,000	6	34,905,744	2	17,350,000	18	592,820,744
2008	12	1,892,885,000	1	5,475,000	1	6,700,000	14	1,905,060,000
2009	5	384,025,000	6	72,625,000	2	35,895,000	13	492,545,000
2010	6	684,375,000	6	77,510,034	1	9,200,000	13	771,085,034
2011	9	489,635,000	6	607,080,000	1	10,900,000	16	1,107,615,000
2012	8	613,090,000	8	725,430,000	1	7,000,000	17	1,345,520,000
2013	8	574,290,000	11	450,965,945	1	7,500,000	20	1,032,755,945
2014	7	1,756,050,000	7	572,509,500	-	-	14	2,328,559,500
2015	9	612,710,000	11	465,296,000	-	-	20	1,078,006,000
2016	7	1,265,290,000	11	355,035,000	2	46,100,200	20	1,666,425,200
2017	6	930,245,000	11	830,177,000	1	4,692,000	18	1,765,114,000
2018	6	659,045,000	1	6,000,000	0	0	7	665,045,000
2019	12	907,790,000	4	311,195,000	0	0	16	1,218,985,000
2020	5	960,135,000	2	223,500,000	0	0	7	1,183,635,000
TOTAL	362	\$24,316,075,287	143	\$5,186,997,706	58	\$1,666,742,200	563	\$31,169,815,193

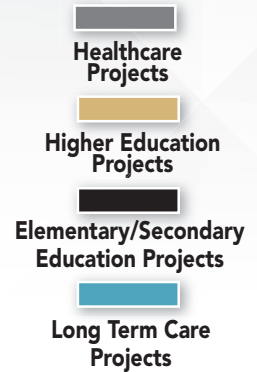
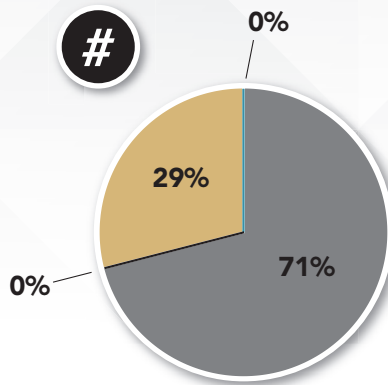
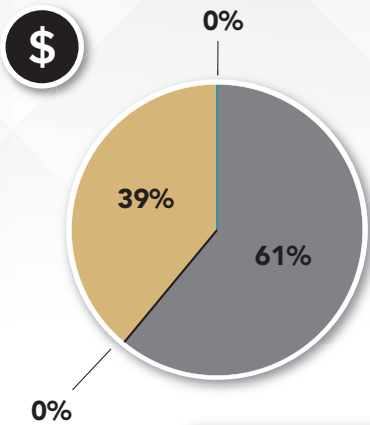


PROJECTS FINANCED

<u>INSTITUTION 2020</u>	<u>LOCATION</u>	<u>AMOUNT</u>
The Washington University A	St. Louis	\$450,000,000
Maryville University A	St. Louis	\$9,330,000
BJC Health System A,B	St. Louis	\$200,000,000
Compass Health	Wentzville	\$23,500,000
Mercy Health	St. Louis	\$378,570,000
Saint Luke's Health System	Kansas City	\$93,650,000
Capital Region Medical Center	Jefferson City	\$28,585,000

TOTAL: \$1,183,635,000

	\$ Dollars	# of Issues
Health Care Projects	\$724,305,000	5
Higher Education Projects	\$459,330,000	2
Elementary/Secondary Education Projects	\$0	0
Long Term Care Projects	\$0	0
	\$1,183,635,000	7



PROJECTS FINANCED

2020

INSTITUTION 2018

The Washington University A
 Maryville University A
 BJC Health System A,B
 Compass Health
 Mercy Health
 Saint Luke's Health System
 Capital Region Medical Center

LOCATION	AMOUNT
St. Louis	450,000,000
St. Louis	9,330,000
St. Louis	200,000,000
Wentzville	23,500,000
St. Louis	378,500,000
Kansas City	93,650,000
Jefferson City	28,585,000
TOTAL	\$1,183,635,000

2019

INSTITUTION 2019

Missouri State University A
 Maryville University A
 Avila University
 Lutheran Senior Services A,B
 Saint Louis University A,B
 Children's Mercy Hospital A,B
 CoxHealth A
 Mosaic Health System A
 St. Luke's Episcopal-Presbyterian Hospitals
 SSM Health A,B,C
 Southeast Missouri State University
 Lutheran Senior Services C
 A.T. Still University of Health Sciences A,B
 Missouri State University B
 Saint Luke's Wright Memorial Hospital
 Lake Regional Health System

LOCATION	AMOUNT
Springfield	15,730,000
St. Louis	14,525,000
Kansas City	13,425,000
St. Louis	92,370,000
St. Louis	144,365,000
Kansas City	42,690,000
Springfield	120,260,000
St. Joseph	228,975,000
Chesterfield	51,860,000
St. Louis	239,340,000
Cape Girardeau	44,595,000
St. Louis	123,915,000
Kirksville	52,420,000
Springfield	6,780,000
Trenton	19,725,000
Osage Beach	8,000,000
TOTAL	\$1,218,985,000

2018

INSTITUTION 2018

SSM Health A, C, D, E,
 Saint Luke's Health System A
 Kansas City Art Institute
 University of Central Missouri A, B
 Mercy Health A
 Crossroads Charter Schools A, B
 Christian Horizons, Inc.

LOCATION	AMOUNT
St. Louis	276,575,000
Kansas City	98,160,000
Kansas City	22,085,000
Warrensburg	10,745,000
St. Louis	222,115,000
Kansas City	6,000,000
St. Louis	29,365,000
TOTAL	\$665,045,000



2017

INSTITUTION 2017

Kansas City University of
 Medicine and Biosciences
 Rockhurst High School A,B,C
 Saint Louis University A
 Capital Region Medical Center
 Missouri Southern State University
 State Technical College of Missouri
 Mercy Health A,B
 Webster University
 BJC Health Care A,B, C
 Washington University A
 Cox Health
 Mercy Health C
 DeSmet Jesuit High School
 KIPP St. Louis
 Children's Mercy Hospital A
 BJC Health Care D-I
 Truman Medical Centers A,B
 Rockhurst University A,B

LOCATION	AMOUNT
Kansas City	18,540,000
Kansas City	10,000,000
St. Louis	76,455,000
Jefferson City	20,000,000
Joplin	5,000,000
Linn	5,100,000
St. Louis	81,790,000
St. Louis	49,690,000
St. Louis	198,000,000
St. Louis	375,000,000
Springfield	4,692,000
St. Louis	284,695,000
St. Louis	9,000,000
St. Louis	11,822,000
Kansas City	125,865,000
St. Louis	400,000,000
Kansas City	70,000,000
Kansas City	19,465,000
TOTAL	\$1,765,114,000

2016

INSTITUTION 2016

Lutheran Senior Services, Series A
 Washington University, Series A
 Saint Luke's Health System
 Mary Institute & St. Louis Country Day School
 Saint Luke's Health System, Series B
 Laclede County Healthcare Consortium
 Washington University, Series B
 BJC Health Care, Series A
 St. Louis University High School
 Lake Regional Health System
 Children's Mercy Hospital
 Saint Louis University, Series A1,A2
 Lutheran Senior Services, Series B,C
 Ranken Technical College
 Tolton Regional Catholic High School
 A.T. Still University of Health Sciences
 St. Luke's Episcopal-Presbyterian Hospitals
 Saint Luke's Health System, Series C
 BJC Health Care, Series B
 Drury University

LOCATION	AMOUNT
St. Louis	53,320,000
St. Louis	402,920,000
Kansas City	259,430,000
St. Louis	18,000,000
Kansas City	90,000,000
Lebanon	4,135,000
St. Louis	272,750,000
St. Louis	75,000,000
St. Louis	8,010,000
Osage Beach	17,000,000
Kansas City	131,670,000
St. Louis	71,930,000
St. Louis	111,200,000
St. Louis	9,500,000
Columbia	7,000,000
Kirksville	34,000,000
Chesterfield	14,100,200
Kansas City	23,280,000
St. Louis	32,000,000
Springfield	31,180,000
TOTAL	\$1,666,425,200

2015

INSTITUTION 2015

Stowers Institute for Medical Research
 Cox Health, Series A
 Maryville University, Series A
 BJC Health Care, Series A
 Christian Brothers College High School
 St. Luke's Episcopal-Presbyterian Hospitals, Series A
 William Jewell College
 Missouri State University
 Maryville University, Series B
 Burrell Behavioral Health
 University of Health Sciences & Pharmacy in St. Louis
 Webster University
 St. Anthony's Medical Center, Series A,B
 Bethesda Health Group
 University of Health Sciences & Pharmacy in St. Louis
 St. Luke's Episcopal-Presbyterian Hospitals, Series A
 St. Michael the Archangel High School
 Saint Louis University, Series A,B
 Rockhurst University, Series A,B
 St. Pius X High School

LOCATION	AMOUNT
Kansas City	290,000,000
Springfield	126,485,000
St. Louis	21,015,000
St. Louis	150,000,000
St. Louis	26,500,000
Chesterfield	25,000,000
Liberty	15,500,000
Springfield	16,790,000
St. Louis	15,110,000
Springfield	7,400,000
St. Louis	12,500,000
St. Louis	26,000,000
St. Louis	101,030,000
St. Louis	39,345,000
St. Louis	28,380,000
Chesterfield	31,870,000
Lee's Summit	21,090,000
St. Louis	97,795,000
Kansas City	19,430,000
Kansas City	6,766,000
TOTAL	\$1,078,006,000

PROJECTS FINANCED

2014

INSTITUTION 2014

	LOCATION	AMOUNT
BJC Health System	St. Louis	200,000,000
A.T. Still University of Health Sciences	Kirksville	25,445,000
Mercy Health ABC	St. Louis	350,175,000
SSM Healthcare A-K	St. Louis	868,725,000
Lutheran Senior Services AB	St. Louis	129,475,000
Mercy Health DE	St. Louis	110,000,000
Preferred Family Healthcare	Statewide	7,094,500
Washington University A	St. Louis	150,000,000
Missouri State University	Springfield	21,485,000
Pembroke Hill School	Kansas City	15,255,000
University of Health Sciences & Pharmacy in St. Louis	St. Louis	12,090,000
Mercy Health F	St. Louis	360,920,000
Lutheran Senior Services CD	St. Louis	41,145,000
Missouri Baptist University	St. Louis	36,750,000
TOTAL		\$2,328,559,500

2013

INSTITUTION 2013

	LOCATION	AMOUNT
Mary Institute & St. Louis Country Day School	St. Louis	\$24,000,000
St. John Vianney High School	St. Louis	5,765,000
Cox Health	Springfield	201,475,000
Higher Education Revenue Anticipation Notes	Statewide	7,500,000
St. Anthony's Medical Center	St. Louis	172,740,000
Stephens College	Columbia	7,970,000
Maryville University	St. Louis	14,995,000
The Barstow School	Kansas City	11,215,000
Advocates for a Healthy Community	Springfield	5,000,000
Bethesda Health Group	St. Louis	75,900,000
Truman Medical Center	Kansas City	12,000,000
Preferred Family Healthcare	Statewide	9,500,000
BJC Health System, Series A	St. Louis	100,000,000
BJC Health System, Series B	St. Louis	100,000,000
BJC Health System, Series C	St. Louis	100,000,000
University of Health Sciences & Pharmacy in St. Louis	St. Louis	77,215,000
LifeFlight Eagle	Kansas City	6,900,000
University of Central Missouri	Warrensburg	71,735,000
Culver-Stockton College	Canton	3,845,945
Kansas City University of Medicine & Biosciences	Kansas City	25,000,000
TOTAL		\$1,032,755,945

2012

INSTITUTION 2012

	LOCATION	AMOUNT
Drury University	Springfield	\$33,595,000
St. Louis University High School	St. Louis	4,215,000
University of Central Missouri	Warrensburg	6,945,000
Higher Education - Revenue Anticipation Notes	Statewide	7,000,000
John Burroughs School	St. Louis	20,000,000
SSM Health Care	St. Louis	183,265,000
Forsyth School	St. Louis	4,900,000
Washington University	St. Louis	200,785,000
Saint Luke's Health System	Kansas City	140,000,000
Southwest Baptist University	Bolivar	13,925,000
Heartland Health System	St. Joseph	50,000,000
BJC Health Care	St. Louis	271,000,000
Saint Luke's Health System	Kansas City	50,000,000
Ewing Marion Kauffman School	Kansas City	52,050,000
Lake Regional Health System	Osage Beach	22,275,000
Mercy Health	St. Louis	250,000,000
Freeman Health System	Joplin	35,565,000
TOTAL		\$1,345,520,000

2011

INSTITUTION 2011

	LOCATION	AMOUNT
St. Pius X High School	Kansas City	\$5,805,000
Burrell Behavioral Health	Statewide	2,450,000
Rockhurst University	Kansas City	44,645,000
Higher Education Revenue Anticipation Notes	Statewide	10,900,000
Preferred Family Healthcare	Statewide	4,800,000
Avila University	Kansas City	17,600,000
Washington University	St. Louis	196,830,000
Webster University	St. Louis	61,385,000
St. Luke's Episcopal - Presbyterian Hospital	Chesterfield	43,900,000
Lutheran Senior Services	St. Louis	47,425,000
A.T. Still University of Health Sciences	Kirksville	25,150,000
Mercy Health	St. Louis	376,425,000
State of Missouri - The University of Missouri	Columbia	20,125,000
Capital Region Medical Center	Jefferson City	32,835,000
Ranken Technical College	St. Louis	17,340,000
BJC Health Care	St. Louis	200,000,000
TOTAL		\$1,107,615,000

2010

INSTITUTION 2010

	LOCATION	AMOUNT
Maryville University	St. Louis	\$15,300,000
Higher Education Revenue Anticipation Notes	Statewide	9,200,000
SSM Health Care	St. Louis	448,620,000
Missouri Baptist University	St. Louis	23,530,000
Saint Luke's Health System	Kansas City	100,000,000
Summit Christian Academy	Lee's Summit	9,385,000
Missouri State University	Springfield	10,220,000
Rockhurst High School	Kansas City	19,965,000
Luthern Senior Services	St. Louis	38,300,000
Lake Regional Health System	Osage Beach	27,980,000
Tolton Regional Catholic High School	Columbia	7,075,000
Southeast Missouri State University	Cape Girardeau	59,255,000
Family Care Health Centers	St. Louis	2,255,034
TOTAL		\$771,085,034

2009

INSTITUTION 2009

	LOCATION	AMOUNT
Preferred Family Healthcare A	Statewide	\$7,155,000
University of Central Missouri	Warrensburg	20,500,000
Saint Louis Priory School	St. Louis	10,000,000
Higher Education Revenue Anticipation Notes	Statewide	15,700,000
SSM Health Care	St. Louis	30,000,000
Preferred Family Healthcare B	Statewide	1,400,000
The Pembroke Hill School	Kansas City	14,450,000
Missouri School District Advance Funding Program	Statewide	20,195,000
Crider Health Center	Wentzville	6,000,000
The Washington University	St. Louis	93,770,000
Children's Mercy Hospital	Kansas City	181,485,000
Bethesda Health Group	St. Louis	78,270,000
Fontbonne University	St. Louis	13,620,000
TOTAL		\$492,545,000



PROJECTS FINANCED

2008

INSTITUTION 2008	LOCATION	AMOUNT
BJC Health Care	St. Louis	\$368,575,000
Ascension Health	St. Louis	102,050,000
Higher Education Revenue Anticipation Notes	Statewide	6,700,000
SSM Health Care	St. Louis	104,000,000
Mercy Health, Series A, B, C	St. Louis	110,000,000
The Barstow School	Kansas City	10,345,000
Saint Luke's Health System	Kansas City	140,000,000
Children's Mercy Hospital	Kansas City	74,975,000
Luthern Senior Services	St. Louis	50,000,000
Saint Louis University	St. Louis	171,815,000
Cox Health	Springfield	267,500,000
The Washington University	St. Louis	193,625,000
Churchill Center and School	St. Louis	5,475,000
Mercy Health, Series D, E, F, G, H	St. Louis	300,000,000
TOTAL		\$1,905,060,000

2007

INSTITUTION 2007	LOCATION	AMOUNT
The Washington University	St. Louis	\$230,995,000
St. Luke's Episcopal - Presbyterian Hospital	Chesterfield	54,210,000
Ranken Technical College	St. Louis	17,325,000
Lutheran Senior Services	St. Louis	60,500,000
St. Louis University High School	St. Louis	17,885,000
Cox Health	Springfield	5,000,000
Barat Academy	O'Fallon	12,500,000
Higher Education Revenue Anticipation Notes	Statewide	6,235,000
St. Anthony's Medical Center	St. Louis	3,100,000
Children's Mercy Hospital	Kansas City	100,000,000
Lutheran Church Extension Fund (LCEF)	St. Louis	32,650,000
Mother of Good Counsel Home	St. Louis	10,000,000
SSM Health Care	St. Louis	10,000,000
The Pembroke Hill School	Kansas City	6,000,000
LifeFlight Eagle	Clinton	3,105,744
University of Central Missouri	Warrensburg	1,200,000
Missouri School District Advance Funding Program	Statewide	11,115,000
Parkside Meadows	St. Charles	11,000,000
TOTAL		\$592,820,744

2006

INSTITUTION 2006	LOCATION	AMOUNT
Bethesda Health Group	St. Louis	\$9,995,000
University of Health Sciences & Pharmacy in St. Louis	St. Louis	45,755,000
BJC Health Care	St. Louis	243,575,000
Higher Education Revenue Anticipation Notes	Statewide	16,850,000
St. Anthony's Medical Center	St. Louis	70,000,000
SSM Health Care	St. Louis	10,000,000
St. John Vianney High School	St. Louis	3,500,000
Missouri School District Advance Funding Program	Statewide	15,005,000
Saint Louis University	St. Louis	100,950,000
Truman Medical Centers	Kansas City	12,000,000
Churchill Center and School	St. Louis	8,000,000
Rockhurst High School	Kansas City	5,000,000
Maryville University	St. Louis	24,600,000
TOTAL		\$565,230,000

2005

INSTITUTION 2005	LOCATION	AMOUNT
LCEF Series B - Messiah Lutheran School	Weldon Spring	\$6,045,000
The Washington University	St. Louis	20,780,000
BJC Health Care	St. Louis	157,890,000
St. John Vianney High School	St. Louis	5,000,000
Jefferson Regional Medical Center	Crystal City	7,440,000
Higher Education Revenue Anticipation Notes	Statewide	15,295,000
SSM Health Care, Series A, B, C, D	St. Louis	753,900,000
Lutheran Senior Services, Series A	St. Louis	30,000,000
Saint Louis University	St. Louis	71,600,000
Truman Medical Centers	Kansas City	8,400,000
William Jewell College	Liberty	17,880,000
Missouri School District Advance Funding Program	Statewide	22,850,000
Lutheran Senior Services, Series B	St. Louis	21,900,000
Kansas City Art Institute	Kansas City	12,000,000
Saint Luke's Health System	Kansas City	100,000,000
St. Anthony's Medical Center	St. Louis	86,600,000
TOTAL		\$1,337,580,000

2004

INSTITUTION 2004	LOCATION	AMOUNT
Mercy Health	St. Louis	127,025,000
Higher Education Revenue Anticipation Notes	Statewide	13,575,000
Saint Luke's Health System	Kansas City	96,990,000
Jefferson Regional Medical Center	Crystal City	37,275,000
Forsyth School	St. Louis	3,800,000
Capital Region Medical Center	Jefferson City	17,500,000
St. Pius X High School	Kansas City	6,200,000
LCEF High School Program, Series A	Statewide	33,140,000
SSM Health Care	St. Louis	10,000,000
Bethesda Health Group	St. Louis	9,995,000
Missouri School District Advance Funding Program	Statewide	54,950,000
The Washington University	St. Louis	100,000,000
TOTAL		\$512,822,244

2003

INSTITUTION 2003	LOCATION	AMOUNT
Missouri Baptist University	St. Louis	\$7,420,000
The Washington University	St. Louis	93,430,000
Drury University	Springfield	5,600,000
The Barstow School	Kansas City	6,000,000
Academie Lafayette	Kansas City	2,550,000
The Washington University	St. Louis	25,135,000
John Burroughs School	St. Louis	6,640,000
Ascension Health	St. Louis	295,375,000
Higher Education Revenue Anticipation Notes	Statewide	14,150,000
Children's Mercy Hospital	Kansas City	27,500,000
City Academy	St. Louis	8,735,000
LCEF - Lutheran H.S. of St. Charles County	St. Peters	3,200,000
SSM Health Care	St. Louis	9,747,678
Southwest Baptist University	Bolivar	8,000,000
BJC Health Care	St. Louis	221,000,000
Saint Louis University	St. Louis	20,460,000
Saint Lukes Health System	Kansas City	125,000,000
LifeFlight Eagle	Kansas City	4,400,000
Missouri School District Advance Funding Program	Statewide	96,900,000
Lake Regional Health System	Osage Beach	27,470,000
Ranken Technical College	St. Louis	7,785,000
TOTAL		\$1,016,497,678

MARYVILLE UNIVERSITY



PROJECTS FINANCED

2002

INSTITUTION 2002	LOCATION	AMOUNT
Stowers Institute for Medical Research	Kansas City	\$75,000,000
Higher Education Revenue Anticipation Notes	Statewide	18,335,000
Children's Mercy Hospital	Kansas City	50,000,000
Higher Education Revenue Anticipation Notes (Stephens)	Columbia	3,100,000
Lutheran High School Association	St. Louis	6,500,000
SSM Health Care	St. Louis	9,958,188
Cox Health	Springfield	85,000,000
Saint Louis University	St. Louis	24,000,000
SSM Health Care	St. Louis	133,565,000
Living Word Christian School	O'Fallon	4,865,000
Rockhurst High School	Kansas City	5,500,000
Truman Medical Centers	Kansas City	4,087,310
Missouri School District Advance Funding Program	Statewide	52,190,000
Rockhurst University	Kansas City	27,275,000
DeSmet Jesuit High School	St. Louis	15,000,000
St. Louis Charter School	St. Louis	6,130,000
Christian Brothers College (CBC) High School	St. Louis	50,000,000
Missouri State University	Springfield	5,445,000
University of Central Missouri	Warrensburg	14,340,000
TOTAL		\$590,290,498

2001

INSTITUTION 2001	LOCATION	AMOUNT
Family Care Health Centers	St. Louis	\$3,210,000
Webster University	St. Louis	35,000,000
Higher Education Revenue Anticipation Notes	Statewide	27,585,000
Assemblies of God Financial Services Group	Springfield	80,000,000
SSM Health Care	St. Louis	248,570,000
University of Health Sciences & Pharmacy in St. Louis	St. Louis	51,000,000
St. Luke's Episcopal-Presbyterian Hospital	Chesterfield	100,000,000
The Washington University	St. Louis	176,490,000
Mercy Health	St. Louis	378,300,000
The Pembroke Hill School	Kansas City	10,000,000
Hannibal-LaGrange College	Hannibal	7,435,000
Bethesda Health Group	St. Louis	54,385,000
Kansas City University of Medicine and Biosciences	Kansas City	8,305,000
The Washington University	St. Louis	73,355,000
Missouri School District Advance Funding Program	Statewide	48,035,000
Lake Regional Health System	Osage Beach	972,062
Missouri Valley College	Marshall	8,360,000
SSM Health Care	St. Louis	8,853,832
The University of Missouri	Columbia	35,000,000
TOTAL		\$1,354,855,894

2000

INSTITUTION 2000	LOCATION	AMOUNT
Deaconess Long Term Care of Missouri	Statewide	\$6,780,000
The Pembroke Hill School	Kansas City	10,000,000
The Washington University	St. Louis	155,000,000
SSM Health Care	St. Louis	4,290,832
Higher Education Revenue Anticipation Notes	Statewide	24,000,000
Maryville University	St. Louis	15,000,000
The Washington University	St. Louis	9,270,000
Stowers Institute for Medical Research	Kansas City	215,000,000
Missouri School District Advance Funding Program	Statewide	51,440,000
St. Anthony's Medical Center	St. Louis	86,335,000
Dialysis Clinic, Inc.	Statewide	4,000,000
Saint Louis Priory School	St. Louis	6,400,000
Lutheran Senior Services	St. Louis	50,000,000
TOTAL		\$637,515,832

1999

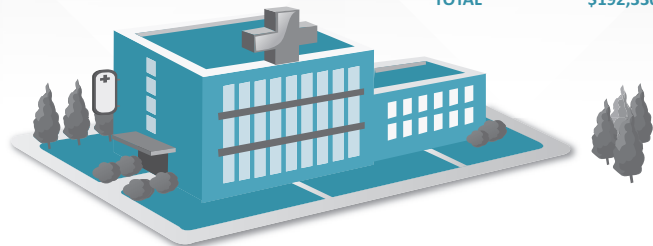
INSTITUTION 1999	LOCATION	AMOUNT
William Woods University	Fulton	\$8,000,000
National Benevolent Association	St. Louis	2,860,000
Rockhurst University	Kansas City	15,790,000
St. Louis University High School	St. Louis	18,820,000
Higher Education Revenue Anticipation Notes	Statewide	26,300,000
The Visitation Academy	St. Louis	6,300,000
The Washington University	St. Louis	9,135,000
Park University	Parkville	6,000,000
Saint Louis University	St. Louis	67,000,000
Health Care Pooled Finance Program	Statewide	84,000,000
Missouri School District Advance Funding Program	Statewide	38,435,000
Central Institute For The Deaf	St. Louis	25,245,000
Stephens College	Columbia	4,500,000
Kansas City Art Institute	Kansas City	10,000,000
Swope Parkway Health Center	Kansas City	4,500,000
William Jewell College	Liberty	8,000,000
Drury University	Springfield	33,080,000
Lake Regional Health System	Osage Beach	1,341,848
University of Central Missouri	Warrensburg	7,200,000
TOTAL		\$376,506,84

1998

INSTITUTION 1998	LOCATION	AMOUNT
Freeman Health System	Joplin	\$26,285,000
The Washington University	St. Louis	105,770,000
Health Midwest-Park Lane Medical Center	Kansas City	13,900,000
Stowers Institute for Medical Research	Kansas City	125,000,000
Higher Education Revenue Anticipation Notes	Statewide	17,555,000
Southwest Baptist University	Bolivar	7,000,000
SSM Health Care	St. Louis	292,120,000
Missouri Baptist University	St. Louis	3,960,000
Fontbonne University	St. Louis	9,400,000
Rockhurst High School	Kansas City	13,000,000
Truman Medical Centers	Kansas City	3,427,107
Lake Regional Health System	Osage Beach	961,880
Children's Mercy Hospital	Kansas City	20,595,000
Lake Regional Health System	Osage Beach	35,000,000
Saint Louis University	St. Louis	74,997,211
The Pembroke Hill School	Kansas City	15,000,000
Dialysis Clinic, Inc.	Statewide	3,700,000
Heartland Health System	St. Joseph	2,047,620
Missouri School District Advance Funding Program	Statewide	70,800,000
BJC Health Care	St. Louis	225,000,000
The Barstow School	Kansas City	4,000,000
Capital Region Medical Center	Jefferson City	25,000,000
TOTAL		\$1,094,518,818

1997

INSTITUTION 1997	LOCATION	AMOUNT
Missouri School District Advance Funding Program	Statewide	\$97,155,000
Direct Deposit Program Refunding Pool	Statewide	860,000
Ranken Technical College	St. Louis	7,265,000
Maryville University	St. Louis	9,815,000
Cox Health	Springfield	46,600,000
Lutheran Senior Services	St. Louis	25,335,000
Area Rescue Consortium of Hospitals (ARCH)	St. Louis	2,100,000
Higher Education Revenue Anticipation Notes (Drury)	Springfield	3,200,000
TOTAL		\$192,330,000



1996

INSTITUTION 1996

Saint Louis Priory School
 The Washington University
 Saint Louis University
 Missouri State University
 John Fitzgibbon Memorial Hospital
 Saint Francis Medical Center
 Bethesda Barclay House
 Forsyth School, Inc.
 National Benevolent Association -
 Woodhaven Learning Center
 Lake Regional Health System
 The Community School
 Missouri School District Advance Funding Program
 Drury University
 Lutheran Senior Services
 William Jewell College
 Deaconess Long Term Care of Missouri, Inc.
 Saint Luke's Health System
 National Benevolent Assoc.-
 Lenoir Retirement Community

LOCATION	AMOUNT
St. Louis	\$5,000,000
St. Louis	142,400,000
St. Louis	53,000,000
Springfield	6,500,000
Marshall	7,270,000
Cape Girardeau	25,000,000
St. Louis	12,000,000
St. Louis	1,200,000
Columbia	2,355,000
Osage Beach	18,025,000
St. Louis	1,000,000
Statewide	100,360,000
Springfield	12,450,000
St. Louis	35,285,000
Liberty	6,875,000
Statewide	35,330,000
Kansas City	33,655,000
Columbia	2,720,000
TOTAL	\$500,425,000

1995

INSTITUTION 1995

Deaconess Health Services
 SSM Health Care
 Missouri School District Advance Funding Program
 Lake Regional Health System
 The Washington University
 Jefferson Regional Medical Center
 University of Central Missouri
 Rockhurst University
 Mercy Health
 Missouri School District Advance Funding Program

LOCATION	AMOUNT
St. Louis	\$13,000,000
St. Louis	135,900,000
Statewide	69,825,000
Osage Beach	588,625
St. Louis	7,600,000
Crystal City	17,525,000
Warrensburg	7,000,000
Kansas City	8,900,000
St. Louis	103,645,000
Statewide	5,000,000
TOTAL	\$368,983,625

1994

INSTITUTION 1994

Park University
 National Benevolent Association -
 Lenoir Retirement Community
 John Burroughs School
 Freeman Health System
 Bethesda Health Group
 Kansas City University of Medicine and Biosciences
 Coordinated Professional Services
 Missouri School District Advance Funding Program
 Health Midwest
 St. Louis University High School
 BJC Health Care

LOCATION	AMOUNT
Parkville	\$2,200,000
Columbia	5,430,000
St. Louis	9,040,000
Joplin	57,530,000
St. Louis	44,795,000
Kansas City	5,565,000
Kansas City	2,534,257
Statewide	50,010,000
Kansas City	42,425,000
St. Louis	15,000,000
St. Louis	175,735,000
TOTAL	\$410,264,257

1993

INSTITUTION 1993

Webster University
 Skaggs Community Hospital
 Jefferson Regional Medical Center
 Heartland Health System
 Kansas City Academy
 Children's Mercy Hospital
 Community Provider Pooled Loan Program
 Mercy Health
 Cox Health
 A.T. Still University of Health Sciences
 Saint Louis University
 Jefferson Regional Medical Center
 Saint Luke's Health System
 Equipment and Capital Loan Program
 Missouri School District Advance Funding Program
 BJC Health Care

LOCATION	AMOUNT
St. Louis	\$8,190,000
Branson	7,500,000
Crystal City	1,232,437
St. Joseph	38,740,000
Kansas City	200,000
Kansas City	35,000,000
Statewide	7,195,000
St. Louis	9,800,000
Springfield	60,865,000
Kirksville	1,400,000
St. Louis	69,390,000
Crystal City	20,000,000
Kansas City	121,675,000
Statewide	80,535,000
Statewide	9,500,000
St. Louis	297,880,000
TOTAL	\$769,102,437

PROJECTS FINANCED

1992

INSTITUTION 1992

Mercy Health
 BJC-St. Louis Children's Hospital
 Capital Region Medical Center
 Missouri School District Advance Funding Program
 Mercy Health
 A.T. Still University of Health Sciences
 Cox Health
 St. Luke's Episcopal-Presbyterian Hospital
 Health Midwest
 Health Midwest
 Rockhurst University
 SSM Health Care
 Heartland Health System

LOCATION	AMOUNT
St. Louis	\$33,230,000
St. Louis	82,636,014
Jefferson City	7,100,000
Statewide	76,110,000
St. Louis	28,700,000
Kirksville	2,500,000
Springfield	20,347,292
Chesterfield	10,575,000
Kansas City	9,330,000
Kansas City	143,455,000
Kansas City	6,370,000
St. Louis	170,420,000
St. Joseph	35,000,000
TOTAL	\$625,773,306

1991

INSTITUTION 1991

Webster University
 Southeast Missouri Hospital
 Saint Luke's Health System
 William Jewell College
 BJC-Christian Health Services
 Missouri School District Advance Funding Program
 Southwest Baptist University
 Bethesda Gardens, Inc.
 Saint Louis University
 BJC-The Jewish Hospital of St. Louis
 Anheuser-Busch Eye Institute
 Fontbonne University

LOCATION	AMOUNT
St. Louis	\$9,900,000
Cape Girardeau	34,490,000
Kansas City	49,415,000
Liberty	6,500,000
St. Louis	94,210,000
Statewide	70,200,000
Bolivar	5,175,000
St. Louis	8,925,000
St. Louis	24,999,996
St. Louis	40,000,000
St. Louis	23,995,000
St. Louis	2,500,000
TOTAL	\$370,309,996



1990

INSTITUTION 1990

St. Anthony's Medical Center
 BJC-Missouri Baptist Medical Center
 Area Rescue Consortium of Hospitals (ARCH)
 BJC-Missouri Baptist Medical Center
 Missouri School District Advance Funding Program
 BJC-Barnes Hospital
 SSM Health Care
 Missouri School District Advance Funding Program
 Saint Louis University
 SSM Health Care

LOCATION	AMOUNT
St. Louis	\$20,000,000
St. Louis	47,308,035
St. Louis	5,100,000
St. Louis	20,000,000
Statewide	51,410,000
St. Louis	77,650,000
St. Louis	21,200,000
Statewide	5,000,000
St. Louis	2,245,000
St. Louis	26,905,000
TOTAL	\$276,818,035

1989

INSTITUTION 1989

Saint Louis University
 The University of Missouri
 The Washington University
 Deaconess Health Services
 Saint Luke's Health System
 Mercy Health
 Missouri School District Advance Funding Program
 Heartland Health System
 St. Anthony's Medical Center
 Missouri School District Advance Funding Program
 BJC-Christian Health Services
 Mercy Health
 St. Luke's Episcopal-Presbyterian Hospital
 Lake Regional Health System
 BJC-Missouri Baptist Medical Center

LOCATION	AMOUNT
St. Louis	\$30,055,383
Columbia	39,999,569
St. Louis	83,300,000
St. Louis	13,000,000
Kansas City	21,690,000
St. Louis	103,000,000
Statewide	36,220,000
St. Joseph	51,600,000
St. Louis	72,200,000
Statewide	6,700,000
St. Louis	15,000,000
St. Louis	26,545,000
Chesterfield	32,000,000
Osage Beach	6,000,000
St. Louis	41,840,000
TOTAL	\$579,149,952

1988

INSTITUTION 1988	LOCATION	AMOUNT
Saint Luke's Northland Hospital	Kansas City	\$10,545,000
Capital Region Medical Center	Jefferson City	5,010,000
SSM Health Care	St. Louis	136,625,000
Community Provider Pooled Loan Program	Statewide	8,345,000
Bethesda Health Group	St. Louis	15,960,000
Missouri School District Advance Funding Program	Statewide	26,055,000
SSM Health Care	St. Louis	65,000,000
TOTAL		\$267,540,000

1987

INSTITUTION 1987	LOCATION	AMOUNT
BJC-St. Louis Children's Hospital	St. Louis	\$67,340,000
Cox Health	Springfield	122,570,000
Capital Region Medical Center	Jefferson City	9,560,000
Lake Regional Health System	Osage Beach	7,300,000
Deaconess Health Services	St. Louis	48,000,000
Bethesda Health Group	St. Louis	16,195,000
St. Luke's Episcopal-Presbyterian Hospital	Chesterfield	56,800,000
John Knox Village	Lee's Summit	12,000,000
Skaggs Community Hospital	Branson	5,500,000
Stephens College	Columbia	5,000,000
Saint Louis University	St. Louis	33,270,000
Missouri School District Advance Funding Program	Statewide	13,515,000
BJC-Missouri Baptist Medical Center	St. Louis	39,289,350
TOTAL		\$436,339,350

1986

INSTITUTION 1986	LOCATION	AMOUNT
Webster University	St. Louis	\$7,600,000
Freeman Health System	Joplin	24,900,000
TOTAL		\$32,500,000

1985

INSTITUTION 1985	LOCATION	AMOUNT
Deaconess Health Services	St. Louis	\$32,770,000
BJC-The Jewish Hospital of St. Louis	St. Louis	38,000,000
Southeast Missouri Hospital	Cape Girardeau	21,530,000
Parkside Meadows	St. Charles	3,500,000
St. Alexius Hospital	St. Louis	15,590,000
Mercy-St. John's Mercy Medical Center	St. Louis	23,975,000
Missouri School District Advance Funding Program	Statewide	75,550,000
Mercy-St. John's Mercy Medical Center	St. Louis	33,500,000
Mercy-St. John's Regional Health Center	Springfield	35,300,000
Equipment and Capital Loan Program	Statewide	130,000,000
BJC-Barnes Hospital	St. Louis	18,725,000
BJC-Christian Health Services	St. Louis	84,760,000
Incarinate Word Hospital	St. Louis	10,000,000
Saint Louis University	St. Louis	20,000,000
Saint Louis University	St. Louis	8,900,000
University of Health Sciences & Pharmacy in St. Louis	St. Louis	5,000,000
Logan College of Chiropractic	Chesterfield	1,600,000
St. Luke's Episcopal-Presbyterian Hospital	Chesterfield	60,000,000
BJC-Barnes Hospital	St. Louis	44,800,000
The Washington University	St. Louis	48,500,000
TOTAL		\$712,000,000

1984

INSTITUTION 1984	LOCATION	AMOUNT
BJC-Christian Health Services	St. Louis	\$25,065,000
BJC-Barnes Hospital	St. Louis	17,995,000
The Washington University	St. Louis	84,400,000
BJC-Christian Health Services	St. Louis	16,895,000
TOTAL		\$144,355,000

PROJECTS FINANCED



1983

INSTITUTION 1983	LOCATION	AMOUNT
BJC-Christian Health Services	St. Louis	\$15,600,000
Skaggs Community Hospital	Branson	7,410,000
Cox Health	Springfield	100,730,000
Freeman Health System	Joplin	20,710,000
Saint Louis University	St. Louis	19,625,000
Bethesda Health Group	St. Louis	14,285,000
Stephens College	Columbia	1,600,000
Mercy Health	St. Louis	71,500,000
TOTAL		\$251,460,000

1982

INSTITUTION 1982	LOCATION	AMOUNT
Southeast Missouri Hospital	Cape Girardeau	\$19,000,000
St. Alexius Hospital	St. Louis	15,225,000
Hospital Equipment Financing Program	Statewide	29,710,000
Mercy Health	(Stl.) & Springfield	50,000,000
Cox Health	Springfield	47,000,000
A.T. Still University of Health Sciences	Kirkville	4,000,000
Saint Louis University	St. Louis	10,000,000
TOTAL		\$174,935,000

1981

INSTITUTION 1981	LOCATION	AMOUNT
Trinity Lutheran Hospital	Kansas City	\$25,645,000
Saint Luke's Northland Hospital	Smithville	4,000,000
Metropolitan Medical Center	St. Louis	7,000,000
Central Medical Center	St. Louis	23,265,000
Evangel University	Springfield	3,300,000
Saint Luke's Health System	Kansas City	14,800,000
Incarinate Word Hospital	St. Louis	13,500,000
William Jewell College	Liberty	2,250,000
The Washington University	St. Louis	60,000,000
BJC-Christian Health Services	St. Louis	23,000,000
Saint Louis University	St. Louis	16,875,000
TOTAL		\$193,635,000

1980

INSTITUTION 1980	LOCATION	AMOUNT
Heartland Health System	St. Joseph	\$29,415,000
Saint Louis University	St. Louis	10,245,000
A.T. Still University of Health Sciences	Kirkville	3,000,000
The Washington University	St. Louis	21,550,000
Saint Luke's Health System	Kansas City	10,000,000
BJC-St. Louis Children's Hospital	St. Louis	61,800,000
Valley Hope Association	Boonville	795,000
St. Anthony's Medical Center	St. Louis	5,000,000
TOTAL		\$141,805,000

1979

INSTITUTION 1979	LOCATION	AMOUNT
Menorah Medical Center	Kansas City	\$20,000,000
St. Anthony's Medical Center	St. Louis	63,100,000
TOTAL		\$83,100,000

HELP! PROGRAM

HELP! Program and School District HELP! Program

CUMULATIVE SUMMARY OF DIRECT LOANS TO SMALL HEALTH AND EDUCATIONAL BORROWERS AND SCHOOL DISTRICTS

Advocates for a Healthy Community, Inc.	Hollister, Marshfield, Springfield	2008	\$400,000
Advocates for a Healthy Community, Inc.	Hollister, Marshfield, Springfield	2014	\$400,000
Advocates for a Healthy Community, Inc.	Hollister, Marshfield, Springfield	2017	\$500,000
Ava R-1 School District of Douglas County	Ava	2015	\$400,000
Campbell Montessori School	St. Charles	1997	\$200,000
Central Methodist College	Fayette	1999	\$200,000
Centralia R-6 S.D. of Boone County	Centralia	2012	\$280,000
Chilhowee R-4 School District of Johnson Co.	Chilhowee	2017	\$500,000
Citizens Memorial Healthcare	Bolivar	2009	\$400,000
Clayton Academy	St. Louis	1996	\$200,000
Community Hospital Association	Fairfax	1997	\$200,000
Community Hospital Association	Fairfax	2001	\$200,000
Community Hospital Association	Fairfax	2003	\$200,000
Family Health Center	Boonville, Columbia, Salisbury	2011	\$145,625
Family Health Center	Boonville, Columbia, Salisbury	2012	\$250,000
Family Health Center	Boonville, Columbia, Salisbury	2016	\$400,000
Forest Institute of Professional Psychology	Springfield	2008	\$240,000
I-70 Community Hospital	Sweet Springs	2005	\$200,000
Katy Trail Community Health	Sedalia and Versailles	2008	\$280,000
Katy Trail Community Health	Sedalia and Versailles	2015	\$400,000
Kemper Military School and College	Boonville	1996	\$200,000
LaPlata R-2 S.D. of Macon County	LaPlata	2007	\$400,000
Lathrop R-2 S.D. of Clinton County	Lathrop	2013	\$208,000
Macon County Samaritan Memorial Hospital	Macon	1996	\$200,000
Marion C. Early R-5 S.D. of Polk County	Morrisville	2014	\$400,000
Maysville R-1 S.D. of DeKalb County	Maysville	2012	\$300,000
Mexico #59 S.D. of Audrain County	Mexico	2009	\$400,000
Miami R-1 S.D. of Saline County	Miami	2012	\$250,000
Miriam School & Foundation	St. Louis	2010	\$600,000
Nodaway-Holt R-7 S.D., Nodaway and Holt Co.	Graham	2010	\$75,557
North Central Missouri College	Trenton	1997	\$150,000
Northeast Missouri Health Council, Inc.	Kirksville, NE Missouri	1996	\$162,000
Northeast Missouri Health Council, Inc.	Kirksville, NE Missouri	2002	\$200,000
Northeast Missouri Health Council, Inc.	Kirksville, NE Missouri	2019	\$500,000
Northwest Health Services, Inc.	St. Joseph, NW Missouri	1996	\$168,639
Northwest Health Services, Inc.	St. Joseph, NW Missouri	2002	\$150,000
Northwest Health Services, Inc.	St. Joseph, NW Missouri	2004	\$200,000
Ozarks Community Health Center	Hermitage	2014	\$315,000
Preferred Family Healthcare	Statewide	2000	\$200,000
Putnam County Memorial Hospital	Unionville	1997	\$200,000
Rich Hill R-4 S.D. of Bates County	Rich Hill	2013	\$84,296
Sherwood Autism Center	Kansas City	2019	\$500,000
Sherwood Cass R-8 S.D. of Cass County	Creighton	2013	\$400,000
Steelville R-3 S.D. of Crawford County	Steelville	2008	\$400,000
Swope Health Services	Kansas City	2019	\$500,000
Walnut Grove R-5 S.D.	Walnut Grove	2020	\$500,000
Western Johnson Co. Health Clinic	Kingsville	2008	\$400,000
Willard R-2 S.D. of Greene County	Willard	2012	\$400,000
YMCA of Greater Kansas City	Kansas City	2018	\$500,000

49 Loans

\$16,324,389



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